# ROTARY INTERNATIONAL FOUNDATION

13 TOUISTEES

530 distoriets

## **Annual Programs Fund**

(Get Paul Harris Fellow credit)

\*Unrestricted gifts

•Foundation uses earnings for 3 years to operate Foundation.

•At end of 3 years: 60% to DDF 40% to WF

In 2003-04 50% PDF 50% WF

ANNUAL PROGRAMS FUND

40%

PERMANENT

DESIGNATED FUNDS
FUNDS EARNINGS

Permanent Fund

Benefactor credit.
(Do not get Paul Harris Fellow

·Only EARNINGS are spent.

•Target of \$200 Million by 2005

•Irrevocable Life Insurance Gifts

· Contributions

Allocate

Identify

Spend

•60% of permanent fund earnings are credited to the DDF only if requested at the time the donation is made.

Annual Program
Funds Cycle
Contribute 1999-2000

2000-2001

2001-2002

2002-2003

DISTRICT DESIGNATED FUND (DDF)

Use controlled by District
If not spent in current year
it carries over to next year.

#### Humanitarian

- Matching Grants sponsor portion
- ■Helping Grants sponsor portion
- ■Long Term Volunteer Grants sponsor portion
- Health, Hunger and Humanity (3H)
  Grants sponsor portion
- PolioPlus Partners
- Disaster Relief
- Discovery Grants
- New Opportunities Grants

#### Educational

- **■**Scholarships
- Grants for University Teachers
- ■Additional Group Study Exchange

### Program Enhancement

- ■GSE Language Training
  - "SE Orientation Subsidy
  - SE Additional Team Members

nation to Other Districts

WORLD FUND (WF)

Controlled by Foundation Trustees

Provides GSE for District. ( war often genr)

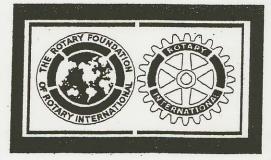
100%

■Health, Hunger, and Humanity Grants (3H Grants)

■Matching Grants ("match" to cash or/and DDF)

■Helping Grants

- ■Peace programs
- ■Disaster Relief Grants
- ■Grants for Rotary Volunteers



RESTRICTED GIFTS

## **Restricted Gifts**

Restricted to specific projects.
(Get Paul Harris Fellow credit)

- No 60% back to District
- ■Polio Plus and Partners
- Approved Matching Grant Projects
- ■Approved 3H Grant projects
- ■Approved Helping Grant Projects
- ■Specific Disasters